

# Facsimile

RMB Australia Holdings Pty Limited

Suite 15, Level 14, 309 Kent Street, Sydney NSW 2000 Australia  
GPO Box 202 Sydney NSW 2001 Australia  
Facsimile +61 2 9994 8008  
www.rmb.com.au

A member of the FirstRand Group  
ACN 003 201 214



<b>To</b>	ASX Company Announcements		
<b>Fax No</b>	1300 135 638		
<b>From</b>	Gregory Gay – RMB Australia Holdings		
<b>Fax No</b>	02 9994 8008	<b>Tel No</b>	02 9994 8002
<b>Date</b>	13 February 2020	<b>Pages (including this one)</b>	1 + 3

Please find attached a Form 604 from RMB Australia Holdings Limited in respect of its holding in Los Cerros Limited.

## Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme      Los Cerros Limited  
ARBN                                      119 759 349

## 1. Details of substantial holder (1)

Name                                      RMB Australia Holdings Pty Limited (RMB) and each company listed in Annexure A (RMB Group Companies)  
ACN/ARSN (if applicable)              RMB: ACN 003 201 214

There was a change in the interest of the  
Substantial holder on                      13 February 2020  
previous notice was given to the company on      3 September 2019  
The previous notice was dated                      3 September 2019

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	25,200,000 (post consolidation)	15.1%	25,200,000 (post consolidation)	13.79%

## 3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13 February 2020	RMB and each RMB Group Company	Dilution due to issue of placement shares	N/A	N/A	N/A

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as a holder (8)	Nature of relevant interests (6)	Class and number of securities	Person's votes
RMB and each RMB Group Company	RMB	RMB	Relevant interest under s608(1) of Corporations Act	25,200,000 ordinary shares	25,200,000

## 5. Change in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	


6. Addresses

The addresses of persons named in the form are as follows:

Name	Address
RMB and each RMB Group Company	C/- Suite 15, Level 14 309 Kent Street SYDNEY NSW 2000

Signature

Print name CHRISTOPHER GAY Capacity DIRECTOR

Sign here  Date 13/2/2020

**ANNEXURE 'A' – RMB GROUP COMPANIES**

This is Annexure 'A' of page 1 referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 13/2/2020 (Form 604).



Director, RMB Australia Holdings Pty Limited

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The following companies are the RMB Group Companies referred to in the Form 604:

- FirstRand Investment Holdings (Pty) Limited
- RMB Australia Pty Limited
- RMB Resources Pty Limited
- RMB Resources Capital Management Pty Limited
- FNB Securities (Pty) Limited
- First National Nominees (Pty) Ltd
- FirstRand International Limited
- RMB Investments and Advisory (Pty) Limited
- FirstRand Bank Limited
- FirstRand Limited
- FirstRand EMA Holdings Limited
- Ashburton Investments Holdings Limited
- FirstRand Insurance Holdings (Pty) Limited
- FirstRand Investment Management Holdings (Pty) Limited