



Announcement Summary

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**Entity name**

LOS CERROS LIMITED

**Date of this announcement**

Tuesday June 08, 2021

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
LCLAC	OPTION EXPIRING 18-MAY-2022 EX 2C	850,000	24/06/2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LOS CERROS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

43119759349

**1.3 ASX issuer code**

LCL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/6/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Number of options in class LCLAC was understated by 850,000 in the Appendix 2A lodged 21 May 2021

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

LCLAC : OPTION EXPIRING 18-MAY-2022 EX 2C

**Date the +securities the subject of this notification were issued**

24/6/2020

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

These options pertain to the Appendix 3G originally lodged on 25 June 2020. A clerical error meant they did not appear on the Appendix 2A lodged on 21 May 2021.



Issue details

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**Number of +securities**

850,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

nil

**Purpose of the issue**

Other

**Additional Details**

The options were originally announced in Appendix 3G on 25 June 2020

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

#### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LCL : ORDINARY FULLY PAID	472,965,002
LCLOB : OPTION EXPIRING 16-AUG-2021	53,015,033

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LCLAE : PERFORMANCE RIGHTS EXPIRING 31-DEC-2024	2,440,000
LCLAF : PERFORMANCE RIGHTS EXPIRING 31-DEC-2024	5,430,000
LCLAG : PERFORMANCE RIGHTS EXPIRING 31-DEC-2024	5,430,000
LCLAZ : OPTION EXPIRING 01-JUL-2025 EX 7C	2,571,429
LCLAB : PERFORMANCE RIGHTS	250,000
LCLAD : OPTION EXPIRING 09-OCT-2021 EX \$0.16	15,430,648
LCLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,500,000
LCLAW : OPTION EXPIRING 30-SEP-2024 EX 13.5C	10,000,000
LCLAX : OPTION EXPIRING 06-APR-2022 EX 10C	27,587,500
LCLAC : OPTION EXPIRING 18-MAY-2022 EX 2C	5,225,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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